

**GREEN LEAF**

**FINANCIAL SERVICES**

**PERSONAL LOAN APPLICATION**

This application is the property of Green Leaf Financial Services

**Date:**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Full Name: | | | | Home Phone: Work Phone:  Fax Phone: Cell Phone: | | | | | | | | | |
| N.I.B. # | | | | Nationality: | | | | | | | | | |
| Birth Date: / / /  DD MM YY | | | | Email: | | | | | | | | | |
| Amount of Loan Requested: | | | | Purpose of Loan: | | | | | | | | | |
| □Single □ Common Law □ Widowed □ Married □ Divorced □ Separated / Dependents: | | | | | | | | | | | | | |
| **Present Address: City: Country:**  **Nassau Bahamas** | | | | | | | **Postal Address:** | | | **How Long:** | | | |
| □ Own □ Rent Mortgage/Rent Payment $  □ Parents /Relatives □ Other | | | | | | | Home Value: | | | Previous Address: | | | |
| **Present Employer:** | | | **Position:** | | | | | **Monthly Income:** | | | | **How Long** | |
| **Previous Employer(s) in the past 5 years:** | | | **How Long:** | | | | |  | | | | | |
| **Spouse’s Name:** | | | | | | | | **Birth Date:**  **/ / /**  **DD MM YY** | | | | | |
| **N.I.B. #:** | | | | | | | |  | | | | | |
| **Spouse’s Employer:** | | **Occupation:** | | | | | | **Monthly Income:** | | | **How Long:** | | |
| **Spouse’s Previous Employer:** | | **How Long:** | | | | | |  | | | | | |
| **Reference:** | **Employer:** | | | | | **Res. Address:** | | | **Relationship:** | | | | **Phone #: Home**  **Cell** |
| **Reference:** | **Employer:** | | | | | **Res. Address:** | | | **Relationship:** | | | | **Phone #: Home**  **Cell** |
| **Reference:** | **Employer:** | | | | | **Res. Address:** | | | **Relationship:** | | | | **Phone #: Home**  **Cell** |
| **Insurance:** Do you have life insurance?  □ Yes □ No  **Face Value: Cash Value:** | | | | | If yes, please state name of Insurance company and Insurance Agent  **Company Name:**  **Policy #: Insurance Agent:** | | | | | | | | |

**JOB/LANDLORD CHECK**

|  |  |  |
| --- | --- | --- |
| **POSITION INCOME SERVICE EMPLOYER**  **CONFIRMS $ YRS** | **CHECKED WITH** | **OTHER INFORMATON** |
| **SPOUSE / CO-APPL. POSITION INCOME SERVICE**  **EMPLOYER**  **CONFIRMS $ YRS** | **CHECKED WITH** | **OTHER INFORMATON** |

**CUSTOMER BANKING AND CREDIT INFORMATION CO-SIGNER**

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| BANK AND BRANCH:  □ Checking Bal  □ Savings Bal  □ Fixed Deposit Bal | | | $ | | BANK AND BRANCH  □ Checking Bal  □ Savings Bal  □ Fixed Deposit Bal | | | $ | |
| $ | | $ | |
| $ | | $ | |
| OTHER BANK LOANS | | ORIGNAL AMOUNT OF LOAN | | MONTHLY  PAYMENT | OUTSTANDING  BLANACE | | RATING/COLLATERAL ON LOAN | | |
|  | | $ | | $ | $ | |  | | |
|  | | $ | | $ | $ | |  | | |
|  | | $ | | $ | $ | |  | | |
| Auto Make | Year | Model | | Insured by: Expiry Date  / / | Auto Make | Year | Model | | Insured by: Expiry Date  / / |

**ATTESTATION**

The undersigned hereby represents and warrants that the information herein contained is correct and true and hereby authorizes the Lender to conduct any and all credit or job inquiries or investigations and may disclose such information which the Lender may in its discretion, deem necessary to determine if the undersigned qualifies for the proposed loan pursuant to the application. The undersigned further acknowledges that the Lender may rescind any preliminary or other approval of this application for any reason whatsoever, without liability or threat of action or suit for so doing.

I/We also confirm that all credits to the account are and will be beneficially owned by myself.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Witness Signature

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Witness Signature

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Branch  Account No. | Date  Opened | High  Credit | Payment | Date Last  Payment | Balance |  |  |  | Overall | Comments |
| 30 | 60 | 90 | Rating |
|  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |

Date\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Cleared By: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**ASSETS**

|  |
| --- |
| Cash Deposit $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Shares/Real Estate $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Automobile Loan Value $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Other $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  **SUB TOTAL** $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ **TOTAL** $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

**DSR / TDSR CALCULATIONS**

|  |
| --- |
| **Income**: **Expenses**:  Salary $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Mortgage/Rent $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Other Income $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Credit Card Payment $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Loan Payments (JP) $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Loan Payment (Other) $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Co-Signer Salary $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ **Total Expense** $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  **Total Income** $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Net Disposable Income $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  (Income less (Expenses) $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  **TDSR** (Expense/Income) = \_\_\_\_\_\_\_\_\_\_\_\_\_\_% **DSR (**Expense less Mortgage/Rent/Income) = \_\_\_\_\_\_\_\_\_\_\_\_% |

**DISBURSEMENT INSTRUCTIONS (FAVOR OF):**

1.\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

2.\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

3.\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

4.\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

5.\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

6.\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

7.\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

8.\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

9.\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

LOAN TOTAL $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**CSR RECOMMENDATION:** (GIVE FULL EXPLANATION FOR APPROVAL/DECLINE)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**CREDIT APPROVAL/MANAGER’S APPROVAL**

|  |
| --- |
| **MANAGER’S REVIEW** |
| Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Comments:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
|  |
|  |
|  |

Amount of Loan $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Terms $\_\_\_\_\_\_\_\_\_\_\_\_\_\_x\_\_\_\_\_\_\_\_\_ months

Rate\_\_\_\_\_\_\_\_\_\_\_\_%= Simple □ Service Charge Yes\_\_\_\_\_ No \_\_\_\_\_

Life Insurance Inside □ Other □

W/A □ Deduction □

Comments \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Title: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_